



## Patient Registration Please complete both pages with the following confidential information.

**If the appointment is for you start here:** DATE \_\_\_\_\_

LAST NAME \_\_\_\_\_ FIRST \_\_\_\_\_ M.I. \_\_\_\_\_ PREFER TO BE CALLED BY: \_\_\_\_\_

ADDRESS \_\_\_\_\_ CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP \_\_\_\_\_

HOME PHONE \_\_\_\_\_ CELL PHONE \_\_\_\_\_ FAX \_\_\_\_\_ EMAIL \_\_\_\_\_

BIRTH DATE \_\_\_\_\_ AGE \_\_\_\_\_  MALE  FEMALE  MARRIED  SINGLE  DIVORCED  WIDOWED

SOCIAL SECURITY NO. \_\_\_\_\_

**If the appointment is for your child start here:** DATE \_\_\_\_\_

ADDRESS \_\_\_\_\_ CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP \_\_\_\_\_

HOME PHONE \_\_\_\_\_ CELL PHONE \_\_\_\_\_ FAX \_\_\_\_\_ EMAIL \_\_\_\_\_

BIRTH DATE \_\_\_\_\_ AGE \_\_\_\_\_  MALE  FEMALE SCHOOL \_\_\_\_\_

SOCIAL SECURITY NO. \_\_\_\_\_ *If your child's last name and/or address are not the same as yours, fill in the top box with your address.*

### Dental Insurance Primary Carrier:

INSURANCE COMPANY \_\_\_\_\_ BIRTH DATE \_\_\_\_\_ PATIENT RELATIONSHIP \_\_\_\_\_

GROUP NO. \_\_\_\_\_ INSURED'S I.D. NO. \_\_\_\_\_

EMPLOYER NAME \_\_\_\_\_ INSURED'S SOCIAL SECURITY NO. \_\_\_\_\_

INSURED'S NAME \_\_\_\_\_

### Dental Insurance Secondary Carrier:

INSURANCE COMPANY \_\_\_\_\_ BIRTH DATE \_\_\_\_\_ PATIENT RELATIONSHIP \_\_\_\_\_

GROUP NO. \_\_\_\_\_ INSURED'S I.D. NO. \_\_\_\_\_

EMPLOYER NAME \_\_\_\_\_ INSURED'S SOCIAL SECURITY NO. \_\_\_\_\_

INSURED'S NAME \_\_\_\_\_

## ACCOUNT INFORMATION

### Person financially responsible for account:

NAME \_\_\_\_\_ PATIENT RELATIONSHIP \_\_\_\_\_ SOCIAL SECURITY NO. \_\_\_\_\_

ADDRESS \_\_\_\_\_ CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP \_\_\_\_\_

PHONE NO. \_\_\_\_\_

### You:

NAME \_\_\_\_\_ OCCUPATION \_\_\_\_\_

EMPLOYER'S NAME \_\_\_\_\_ ADDRESS \_\_\_\_\_ CITY \_\_\_\_\_

PHONE \_\_\_\_\_ FAX \_\_\_\_\_

### Your Spouse:

NAME \_\_\_\_\_ OCCUPATION \_\_\_\_\_

EMPLOYER'S NAME \_\_\_\_\_ ADDRESS \_\_\_\_\_ CITY \_\_\_\_\_

PHONE \_\_\_\_\_ FAX \_\_\_\_\_

## GETTING TO KNOW YOU

IS ANOTHER MEMBER OF YOUR FAMILY OR RELATIVE A PATIENT AT OUR OFFICE?

NAME \_\_\_\_\_ RELATIONSHIP \_\_\_\_\_

YOU WERE REFERRED TO US BY \_\_\_\_\_

YOUR FORMER ADDRESS \_\_\_\_\_ CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP \_\_\_\_\_

PERSON TO CONTACT FOR EMERGENCY \_\_\_\_\_

ADDRESS \_\_\_\_\_ CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP \_\_\_\_\_

PHONE NO. \_\_\_\_\_

CLOSEST RELATIVE NOT LIVING WITH YOU \_\_\_\_\_

ADDRESS \_\_\_\_\_ CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP \_\_\_\_\_

PHONE NO. \_\_\_\_\_

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Upon scheduling appointments, we have reserved this time especially for you. If you are unable to keep this appointment, please give 24-hour notice. Be advised that there may be a charge for the missed appointment.

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### Consent for Treatment

1. I hereby authorize doctor or designated staff to take x-rays, study models, photographs. and other diagnostic aids deemed appropriate by doctor to make a thorough diagnosis of (*name of patient*) \_\_\_\_\_ 's dental needs.
2. Upon such diagnosis, I authorize doctor to perform all recommended treatment mutually agreed upon by me and to employ such assistance as required to provide proper care.
3. I agree to the use of anaesthetics, sedatives and other medication as necessary. I fully understand that using anaesthetic agents embodies certain risks. I understand that I can ask for a complete recital of any possible complications.
4. I give consent to the doctor's or designated staff's use and disclosure of any oral, written or electronic health records that are individually identifiable as mine for the purpose of carrying out my treatment, payment and health care operations. I understand that only the minimum amount of information necessary to provide quality care will be used or disclosed and that a notice fully outlining the protection of my personal health information is available.
5. I agree to be responsible for payment of all services rendered on my behalf or my dependants. I understand that payment is due at the time of service unless other arrangements have been made. In the event payments are not received by agreed upon dates, I understand that a 1.5% late charge (18% APR) may be added to my account. If required, I also understand a check of my credit history may be made.

PATIENT'S SIGNATURE \_\_\_\_\_ DATE \_\_\_\_\_ WITNESS \_\_\_\_\_

PARENT/RESPONSIBLE PARTY'S SIGNATURE \_\_\_\_\_ RELATIONSHIP TO PATIENT \_\_\_\_\_



## Medical History

PATIENT NAME \_\_\_\_\_ PATIENT ACCOUNT NO. \_\_\_\_\_ MEDICAL ALERT \_\_\_\_\_

1. HAVE YOU BEEN UNDER THE CARE OF A MEDICAL DOCTOR DURING THE PAST TWO YEARS?  YES  NO

IF YES, FOR WHAT? \_\_\_\_\_

PHYSICIAN'S NAME \_\_\_\_\_ PHONE \_\_\_\_\_ ADDRESS \_\_\_\_\_

2. HAVE YOU TAKEN ANY MEDICATION OR DRUGS DURING THE PAST TWO YEARS?  YES  NO

3. ARE YOU CURRENTLY TAKING ANY MEDICATION OR DRUGS, INCLUDING REGULAR DOSES OF ASPIRIN OR OVER-THE-COUNTER HERBAL MEDICINES?  YES  NO

IF YES, PLEASE LIST NAME AND DOSAGE: \_\_\_\_\_

4. HAVE YOU EVER TAKEN ANY PRESCRIPTION DRUGS FOR WEIGHT LOSS, INCLUDING FEN-PHEN (FENFLURAMINE-PHENTERMINE); PONDIMEN (FENFLURAMINE); AND REDUX (DEXFENFLURAMINE)?  YES  NO IF YES TO THE ABOVE, DID YOU HAVE A MEDICAL EXAM FOR HEART ISSUES?  YES  NO

5. ARE YOU AWARE OF HAVING AN ALLERGIC (OR ADVERSE) REACTION TO ANY MEDICATION OR SUBSTANCE?  YES  NO

IF YES, PLEASE LIST: \_\_\_\_\_

6. HAVE YOU BEEN A PATIENT IN THE HOSPITAL DURING THE PAST FIVE YEARS?  YES  NO

7. INDICATE WHICH OF THE FOLLOWING YOU HAVE HAD, OR HAVE AT PRESENT. CIRCLE "YES" OR "NO" FOR EACH ITEM.

HEART (SURGERY, DISEASE, ATTACK) <input type="radio"/> YES <input type="radio"/> NO	ULCERS <input type="radio"/> YES <input type="radio"/> NO	HEPATITIS (CHECK ONE) A B C <input type="radio"/> YES <input type="radio"/> NO
CHEST PAIN <input type="radio"/> YES <input type="radio"/> NO	DIABETES <input type="radio"/> YES <input type="radio"/> NO	VENEREAL DISEASE <input type="radio"/> YES <input type="radio"/> NO
CONGENITAL HEART DISEASE <input type="radio"/> YES <input type="radio"/> NO	THYROID PROBLEMS <input type="radio"/> YES <input type="radio"/> NO	A.I.D.S. <input type="radio"/> YES <input type="radio"/> NO
HEART MURMUR <input type="radio"/> YES <input type="radio"/> NO	GLAUCOMA <input type="radio"/> YES <input type="radio"/> NO	H.I.V. POSITIVE <input type="radio"/> YES <input type="radio"/> NO
HIGH BLOOD PRESSURE <input type="radio"/> YES <input type="radio"/> NO	CONTACT LENSES <input type="radio"/> YES <input type="radio"/> NO	COLD SORES/FEVER BLISTERS <input type="radio"/> YES <input type="radio"/> NO
MITRAL VALVE PROLAPSE <input type="radio"/> YES <input type="radio"/> NO	EMPHYSEMA <input type="radio"/> YES <input type="radio"/> NO	BLOOD TRANSFUSION <input type="radio"/> YES <input type="radio"/> NO
ARTIFICIAL HEART VALVE <input type="radio"/> YES <input type="radio"/> NO	CHRONIC COUGH <input type="radio"/> YES <input type="radio"/> NO	HEMOPHILIA <input type="radio"/> YES <input type="radio"/> NO
HEART PACEMAKER <input type="radio"/> YES <input type="radio"/> NO	TUBERCULOSIS <input type="radio"/> YES <input type="radio"/> NO	SICKLE CELL DISEASE <input type="radio"/> YES <input type="radio"/> NO
RHEUMATIC FEVER <input type="radio"/> YES <input type="radio"/> NO	ASTHMA <input type="radio"/> YES <input type="radio"/> NO	BRUISE EASILY <input type="radio"/> YES <input type="radio"/> NO
ARTHRITIS/RHEUMATISM <input type="radio"/> YES <input type="radio"/> NO	HAY FEVER <input type="radio"/> YES <input type="radio"/> NO	LIVER DISEASE <input type="radio"/> YES <input type="radio"/> NO
CORTISONE MEDICINE <input type="radio"/> YES <input type="radio"/> NO	LATEX SENSITIVITY <input type="radio"/> YES <input type="radio"/> NO	YELLOW JAUNDICE <input type="radio"/> YES <input type="radio"/> NO
SWOLLEN ANKLES <input type="radio"/> YES <input type="radio"/> NO	ALLERGIES OR HIVES <input type="radio"/> YES <input type="radio"/> NO	NEUROLOGICAL DISORDERS <input type="radio"/> YES <input type="radio"/> NO
STROKE <input type="radio"/> YES <input type="radio"/> NO	SINUS TROUBLE <input type="radio"/> YES <input type="radio"/> NO	EPILEPSY OR SEIZURES <input type="radio"/> YES <input type="radio"/> NO
DIET (SPECIAL/RESTRICTED) <input type="radio"/> YES <input type="radio"/> NO	RADIATION THERAPY <input type="radio"/> YES <input type="radio"/> NO	FAINTING OR DIZZY SPELLS <input type="radio"/> YES <input type="radio"/> NO
ARTIFICIAL JOINTS (HIP, KNEE, ETC.) <input type="radio"/> YES <input type="radio"/> NO	CHEMOTHERAPY <input type="radio"/> YES <input type="radio"/> NO	NERVOUS/ANXIOUS <input type="radio"/> YES <input type="radio"/> NO
KIDNEY TROUBLE <input type="radio"/> YES <input type="radio"/> NO	TUMORS <input type="radio"/> YES <input type="radio"/> NO	PSYCHIATRIC/PSYCHOLOGICAL CARE <input type="radio"/> YES <input type="radio"/> NO

8. DO YOU USE MORE THAN TWO PILLOWS TO SLEEP?  YES  NO

9. HAVE YOU LOST OR GAINED MORE THAN 10 POUNDS IN THE PAST YEAR?  YES  NO

10. DO YOU HAVE OR HAVE YOU HAD ANY DISEASE, CONDITION, OR PROBLEM NOT LISTED?  YES  NO

IF YES, PLEASE LIST: \_\_\_\_\_

11. ARE YOU PREGNANT OR MAY YOU BE PREGNANT?  YES, \_\_\_ MONTHS  NO NURSING?  YES  NO DO YOU USE BIRTH CONTROL MEDICATIONS?  YES  NO

*I understand the above information is necessary to provide me with dental care in a safe and efficient manner. I have answered all questions to the best of my knowledge. Should further information be needed, you have my permission to ask the respective health care provider or agency, who may release such information to you. I will notify the dentist of any changes in my health or medication.*

PATIENT/GUARDIAN SIGNATURE \_\_\_\_\_ DATE \_\_\_\_\_

### HISTORY REVIEW

DENTIST SIGNATURE \_\_\_\_\_ DATE \_\_\_\_\_



## Dental History

PATIENT NAME \_\_\_\_\_ PATIENT ACCOUNT NO. \_\_\_\_\_ MEDICAL ALERT \_\_\_\_\_

*Welcome! So that we may provide you with the best possible care please complete both sides of this form.  
All information is completely confidential.*

WHAT IS THE REASON FOR YOUR VISIT TODAY? \_\_\_\_\_

DATE OF LAST DENTAL VISIT \_\_\_\_\_ LAST DENTAL CLEANING \_\_\_\_\_ LAST FULL MOUTH X-RAYS \_\_\_\_\_

WHAT WAS DONE AT YOUR LAST DENTAL VISIT? \_\_\_\_\_

PREVIOUS DENTIST NAME \_\_\_\_\_ TELEPHONE \_\_\_\_\_

ADDRESS \_\_\_\_\_ CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP \_\_\_\_\_

HOW OFTEN DO YOU HAVE DENTAL EXAMINATIONS? \_\_\_\_\_ HOW OFTEN DO YOU BRUSH YOUR TEETH? \_\_\_\_\_ HOW OFTEN DO YOU FLOSS? \_\_\_\_\_

HAVE YOU EVER USED OR CURRENTLY USE TOPICAL FLUORIDE?  YES  NO

WHAT OTHER DENTAL AIDS DO YOU USE? (LINTERPLAK, TOOTHPICK, ETC.) \_\_\_\_\_

DO YOU HAVE ANY DENTAL PROBLEMS NOW?  YES  NO

IF YES, PLEASE DESCRIBE: \_\_\_\_\_

### ARE ANY OF YOUR TEETH SENSITIVE TO:

HOT OR COLD?  YES  NO

SWEETS?  YES  NO

BITING OR CHEWING?  YES  NO

HAVE YOU NOTICED ANY MOUTH ODORS OR BAD TASTES?  YES  NO

DO YOU FREQUENTLY GET COLD SORES, BLISTERS OR ANY OTHER ORAL LESIONS?  YES  NO

DO YOUR GUMS BLEED OR HURT?  YES  NO

HAVE YOUR PARENTS EXPERIENCED GUM DISEASE OR TOOTH LOSS?  YES  NO

HAVE YOU NOTICED ANY LOOSE TEETH OR CHANGE IN YOUR BITE?  YES  NO

DOES FOOD TEND TO BECOME CAUGHT BETWEEN YOUR TEETH?  YES  NO  
IF YES, WHERE? \_\_\_\_\_

### DO YOU:

CLENCH OR GRIND YOUR TEETH WHILE AWAKE OR ASLEEP?  YES  NO

BITE YOUR LIPS OR CHEEKS REGULARLY?  YES  NO

HOLD FOREIGN OBJECTS WITH YOUR TEETH?  
(PENCILS, PIPE, PINS, NAILS, FINGERNAILS)  YES  NO

MOUTH BREATHE WHILE AWAKE OR ASLEEP?  YES  NO

HAVE TIRED JAWS, ESPECIALLY IN THE MORNING?  YES  NO

SNORE OR HAVE ANY OTHER SLEEPING DISORDERS?  YES  NO

SMOKE/CHEW TOBACCO OR USE OTHER TOBACCO PRODUCTS?  YES  NO

### HAVE YOU EVER HAD:

ORTHODONTIC TREATMENT?  YES  NO

ORAL SURGERY?  YES  NO

PERIODONTAL TREATMENT?  YES  NO

YOUR TEETH GROUND OR THE BITE ADJUSTED?  YES  NO

A BITE PLATE OR MOUTH GUARD?  YES  NO

A SERIOUS INJURY TO THE MOUTH OR HEAD?  
IF SO, PLEASE DESCRIBE, INCLUDING CAUSE: \_\_\_\_\_

### HAVE YOU EXPERIENCED:

CLICKING OR POPPING OF THE JAW?  YES  NO

PAIN? (JOINT, EAR, SIDE OF FACE)  YES  NO

DIFFICULTY IN OPENING OR CLOSING THE MOUTH?  YES  NO

DIFFICULTY IN CHEWING ON EITHER SIDE OF THE MOUTH?  YES  NO

HEADACHES, NECK ACHES OR SHOULDER ACHES?  YES  NO

SORE MUSCLES (NECK, SHOULDERS)?  YES  NO

ARE YOU SATISFIED WITH YOUR TEETH'S APPEARANCE?  YES  NO

WOULD YOU LIKE TO KEEP ALL OF YOUR TEETH ALL OF YOUR LIFE?  YES  NO

DO YOU FEEL NERVOUS ABOUT HAVING DENTAL TREATMENT?  YES  NO  
IF SO, WHAT IS YOUR BIGGEST CONCERN? \_\_\_\_\_

HAVE YOU EVER HAD AN UPSETTING DENTAL EXPERIENCE?  YES  NO  
IF YES, PLEASE DESCRIBE: \_\_\_\_\_

HAVE YOU EVER BEEN TOLD TO TAKE A PRE-MEDICATION PRIOR TO DENTAL TREATMENT?  YES  NO

IS THERE ANYTHING ELSE ABOUT HAVING DENTAL TREATMENT THAT YOU WOULD LIKE US TO KNOW?  YES  NO

IF YES, PLEASE DESCRIBE \_\_\_\_\_



## Financial Policy Letter

*We at Stonebridge Dental are proud to be a part of a team whose primary mission is to deliver the finest and most comprehensive dental care services today. In order to assist you with your health care investment, we are providing the following payments options.*

**Payment:** Payment is due at the time of service. We do accept cash, personal checks with current date, major credit cards, debit cards and third party financing through CareCredit.

**Insurance:** As a courtesy to our patients, we are happy to file your claims on your behalf. We will make every reasonable effort to collect covered amounts from your insurance company. Deductibles, co-payments and non-covered amounts are due at the time services are rendered. All estimates quoted are based upon information provided to us by your insurance company and are estimates only and are not a guarantee of payment. The patient is ultimately responsible for all charges incurred. Insurance companies are required by law to pay claims within 30 days. After 60 days, any unpaid claims will be resubmitted by our office and we ask that you follow-up as well. After 90 days, we ask that you pay in full and have your insurance company reimburse you. We will be happy to provide any information or documentation you may require. Our first and only priority is our patients and the quality of care. The negotiation of benefits is between you, your employer and insurance company.

**Returned Checks:** All returned checks are subject to a \$30.00 returned check fee. Any unpaid returned checks will be forwarded to the District Attorney for collection.

**Delinquent Accounts:** Accounts over 90 days past due will be referred out for collection and the patient is responsible for any fees associated with that.

**Cancellations:** It is the philosophy of our office to provide optimal patient care. All patients are seen by appointment only and are scheduled with your individual needs in mind. This allows us to focus our efforts on caring and treating our patients to the best of our abilities. We do require 24 hours notice for cancellations and reschedules. This is necessary to allow us adequate time to notify patients who are on a waiting list for the first available appointment. We are then also able to offer all our patients' the same exceptional standard of care. A fee of \$50.00 will be charged for failed or cancelled appointments with less than 24 hours notice. Please also be advised that our courtesy text reminders and email communications are not to be used for cancelling appointments. These are courtesy reminders that are opted in or out of directly by the patient.

**Financing Options:** Ask our team how we can help you with your financial needs. We offer some 0% interest plans through CareCredit. We will be happy to help you with this. Financing your treatment will allow you to begin your treatment immediately and spread the cost over a period of time.

I have read the above and understand and agree to these terms. I hereby authorize the release of any dental information necessary to process insurance claims. I authorize the payment of benefits to be directly sent to STONEBRIDGE DENTAL.

Patient or Responsible Party \_\_\_\_\_ Date \_\_\_\_\_



## Patient HIPAA Consent Form

I understand that I have certain rights to privacy regarding my protected health information. These rights are given to me under the Health Information Portability and Accountability Act of 1996 (HIPAA). I understand that by signing this consent I authorize you, Stonebridge Dental, to use and disclose my protected health information to carry out the following:

- Treatment (including direct or indirect treatment by other healthcare providers involved in my treatment);
- Obtaining payment from third party payer (e.g. My insurance company);
- The day-to-day healthcare operations of Stonebridge Dental's healthcare practice.

I have also been informed of and given the right to review and secure a copy of your Notice of Privacy Practices, which contains a more complete description of the uses and disclosures of my protected health information, and my rights under HIPAA. I understand that you reserve the right to change the terms of this notice from time to time and that I may contact you at any time to obtain the current copy of this notice.

I understand that I have the right to request restrictions on how my protected health information is used and disclosed to carry out treatment, payment, and health care operation, and that you are then bound to comply with this restriction.

I understand that I may revoke this consent, in writing, at any time. However, any use or disclosure that occurred prior to the date I revoke this consent is not affected.

Signature of Patient \_\_\_\_\_ Date \_\_\_\_\_

Print Patient's Name \_\_\_\_\_

Relationship to Patient \_\_\_\_\_